| General information about company | |
|--|-----------------------|
| Scrip code | 532604 |
| NSE Symbol | SALSTEEL |
| MSEI Symbol | NOTLISTED |
| ISIN | INE658G01014 |
| Name of the company | SAL STEEL LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-12-2020 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No |

| | Declaration | | | | | | | | |
|------------|--|--------|--------------------------------|-----------------------|-----------------------------|--|--|--|--|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public | | | | |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No | | | | |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | No | No | No | No | | | | |
| 3 | Whether the Listed Entity has issued any Warrants? | No | No | No | No | | | | |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No | | | | |
| 5 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No | | | | |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | Yes | | | | | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No | | | | |
| 8 | Whether the listed entity has any significant beneficial owner? | Yes | | | | | | | |

| | | Tab | le I - Sum | mary S | Statement | holding of | f specified sec | urities | | | |
|-----------------|---|----------------------------------|-----------------------------------|---------------------------|--------------------------|---------------------------------|-------------------------------|---|---------|-----------|------------|
| | | | No. of | No. Of Partly paid- | No. Of shares | Total nos. | as a % of total no. of shares | Number of Voting Rights held in each class of securities (IX) | | | |
| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | fully paid up equity shares | up equity shares | underlying Depository | shares held (VII) = (IV)+ | | No of Voti | ng (XIV | 7) Rights | Total as a |
| | | held (IV) | held (V) | Receipts (VI) | (V)+ (VI) | a % of (A+B+C2) | Class eg: X | Class eg:y | Total | (A+B+C) | |
| (A) | Promoter & Promoter Group | 2 | 42959889 | | | 42959889 | 50.56 | 42959889 | | 42959889 | 50.56 |
| (B) | Public | 25195 | 42006811 | | | 42006811 | 49.44 | 42006811 | | 42006811 | 49.44 |
| (C) | Non Promoter- Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 25197 | 84966700 | | | 84966700 | 100 | 84966700 | | 84966700 | 100 |

| | | Table | I - Summa | ry Statement | holding of spo | ecific | ed secu | rities | | |
|--------------|---|---|------------------|---------------------------------|--|--|--|--|-------|-----------|
| | | | No. of Shares | No. Of Shares Underlying | Shareholding, as a % assuming full conversion of convertible | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of |
| Category (I) | Category of shareholder (II) Outstanding convertible securities (X) Underlying Outstanding Warrants (Xi) Outstanding Warrants (Xi) Warrants (Xi) Outstanding convertible securities and No. Of Warrants (Xi) (a) Outstanding convertible securities and No. Of Warrants (Xi) (b) Outstanding convertible securities and No. Of Warrants (Xi) (c) (c) (a) Outstanding convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a wide of the convertible securities and No. Of Warrants (Xi) (b) (c) (c) (d) (d) (d) (d) (d) (d | diluted share capital) (XI)= (VII)+(X) As a % of | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | equity shares held in dematerialized form (XIV) | | | |
| (A) | Promoter & Promoter Group | | | | 50.56 | | | 42959889 | 100 | 42959889 |
| (B) | Public | | | | 49.44 | | | | | 41795729 |
| (C) | Non Promoter- Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | | | 42959889 | 50.56 | 84755618 |

| - | Гable II - St | atement sh | owing sha | areholo | ding patte | rn of the | Promoter an | nd Promo | ter G | roup | |
|---|---|-------------------------|-----------------------------------|-----------------------|------------------------------------|---------------------------------|--|---|---------------|----------|---------------------------|
| | Category & Name of the Shareholders | | No. of | No. Of Partly | No. Of | Total nos. | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| Sr. | | Nos. Of shareholders | fully paid up equity shares | paid- up equity | shares underlying Depository | shares held (VII) = (IV)+ | | No of Voting (XIV) Rig | |) Rights | Total as a % of |
| | (I) | (III) | held (IV) | shares held (V) | Receipts (VI) | (V)+ (VI) | | Class eg: X | Class eg:y | Total | Total Voting rights |
| A | Table II - State | ement showing | shareholding | pattern | of the Promot | er and Prom | oter Group | | | | |
| (1) | Indian | | | | | | | | | | |
| (d) | Any Other (specify) | 2 | 42959889 | | | 42959889 | 50.56 | 42959889 | | 42959889 | 50.56 |
| Sub-Total (A) (1) | | 2 | 42959889 | | | 42959889 | 50.56 | 42959889 | | 42959889 | 50.56 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) | | 2 | 42959889 | | | 42959889 | 50.56 | 42959889 | | 42959889 | 50.56 |
| В | Table III - Stat | ement showing | shareholdin | g pattern | of the Public | shareholder | • | | | | |
| (1) | Institutions | | | | | | | | | | |
| (3) | Non-institution | ns | | | | | | | | | |
| (a(i)) | Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 24743 | 20705321 | | | 20705321 | 24.37 | 20705321 | | 20705321 | 24.37 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 176 | 11164773 | | | 11164773 | 13.14 | 11164773 | | 11164773 | 13.14 |
| (e) | Any Other (specify) | 276 | 10136717 | | | 10136717 | 11.93 | 10136717 | | 10136717 | 11.93 |
| Sub-Total (B) (3) | | 25195 | 42006811 | | | 42006811 | 49.44 | 42006811 | | 42006811 | 49.44 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3) | | 25195 | 42006811 | | | 42006811 | 49.44 | 42006811 | | 42006811 | 49.44 |
| С | Table IV - Stat | tement showing | shareholdin | g pattern | of the Non P | romoter- No | n Public shareho | lder | | | |
| Total (A+B+C2) | | 25197 | 84966700 | | | 84966700 | 100 | 84966700 | | 84966700 | 100 |
| Total (A+B+C) | | 25197 | 84966700 | | | 84966700 | 100 | 84966700 | | 84966700 | 100 |

| Та | ble II - State | ment showing | ng shareholdi | ng pattern of the | e Pro | moter a | and Prom | oter Gr | oup |
|--|--|---------------------------------|---|--|--|---------------------------------|--|---------------------------------|---|
| | No. Of Shares | No. of Shares Underlying | No. Of Shares Underlying Outstanding convertible | Shareholding, as a % assuming full conversion of convertible | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares |
| Sr. | Underlying Outstanding convertible securities (X) | Outstanding Warrants (Xi) | securities and No. Of Warrants (Xi) | securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | held in dematerialized form (XIV) |
| A | Table II - State | ment showing s | hareholding patte | ern of the Promoter a | ınd Pr | omoter G | roup | | |
| (1) | Indian | | | | | | | | |
| (d) | | | | 50.56 | | | 42959889 | 100 | 42959889 |
| Sub-Total (A) (1) | | | | 50.56 | | | 42959889 | 100 | 42959889 |
| (2) | Foreign | | | | | | | • | |
| Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A)(2) | | | | 50.56 | | | 42959889 | 100 | 42959889 |
| В | Table III - Stat | ement showing | shareholding pat | tern of the Public sha | rehol | der | | ı | |
| (1) | Institutions | | | | | | | | |
| (3) | Non-institution | 18 | | | | | | | |
| (a(i)) | | | | 24.37 | | | | | 20619239 |
| (a(ii)) | | | | 13.14 | | | | | 11039773 |
| (e) | | | | 11.93 | | | | | 10136717 |
| Sub-Total (B) (3) | | | | 49.44 | | | | | 41795729 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3) | | | | 49.44 | | | | | 41795729 |
| С | Table IV - Stat | ement showing | shareholding pat | tern of the Non Pron | oter- | Non Pub | lic sharehold | ler | |
| Total (A+B+C2) | | | | 100 | | | | | 84755618 |
| Total (A+B+C | | | | 100 | | | 42959889 | 50.56 | 84755618 |

| | Aı | ny Other (specify) | |
|---|---|--------------------------|-----------------------|
| Searial No. | 1 | 2 | |
| Category | Bodies Corporate | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | SHAH ALLOYS LIMITED | SAL CARE PRIVATE LIMITED | |
| PAN (II) | AADCS0474L | AALCS7886G | Total |
| No. of the Shareholders (I) | 1 | 1 | 2 |
| No. of fully paid up equity shares held (IV) | 30256989 | 12702900 | 42959889 |
| No. Of Partly paid- up equity shares held (V) | | | |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 30256989 | 12702900 | 42959889 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 35.61 | 14.95 | 50.56 |
| Number of Voting I | Rights held in each class of securities (IX | () | |
| Class eg: X | 30256989 | 12702900 | 42959889 |
| Class eg:y | | | |
| Total | 30256989 | 12702900 | 42959889 |
| Total as a % of Total Voting rights | 35.61 | 14.95 | 50.56 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 35.61 | 14.95 | 50.56 |
| Number of Locked | in shares (XII) | | |
| No. (a) | | | |
| As a % of total Shares held (b) | | | |
| | pledged or otherwise encumbered (XIII) | T | T |
| No. (a) | 30256989 | 12702900 | 42959889 |
| As a % of total Shares held (b) | 100 | 100 | 100 |
| Number of equity shares held in dematerialized form (XIV) | 30256989 | 12702900 | 42959889 |
| Reason for not prov | viding PAN | | |

| Reason for not providing PAN | | | |
|------------------------------|----------|----------|--|
| Shareholder type | Promoter | Promoter | |

| | | | Any | y Other (specify) | | | | |
|---|----------------------------------|---------------------|---------------------|--|--|---|--|--|
| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 | | |
| Category | Non- Resident Indian (NRI) | Clearing Members | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | | |
| Category / More than 1 percentage | Category | Category | Category | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | | |
| Name of the Shareholders (I) | | | | GUJARAT NRE MINERAL RESOUCES LIMITED | GUJARAT NRE COKE LIMITED | SATELLITE MERCANTILES PRIVATE LIMITED | | |
| PAN (II) | | | | AABCD5044M | AABCG6225H | AAECS2025A | | |
| No. of the Shareholders (I) | 99 | 45 | 132 | 1 | 1 | 1 | | |
| No. of fully paid up equity shares held (IV) | 339572 | 192082 | 9605063 | 1445633 | 2737682 | 3544498 | | |
| No. Of Partly paid- up equity shares held (V) | | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 339572 | 192082 | 9605063 | 1445633 | 2737682 | 3544498 | | |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.4 | 0.23 | 11.3 | 1.7 | 3.22 | 4.17 | | |
| Number of Voting | Rights held in e | ach class of s | ecurities (IX) | | | | | |
| Class eg: X | 339572 | 192082 | 9605063 | 1445633 | 2737682 | 3544498 | | |
| Class eg:y | | | | | | | | |
| Total | 339572 | 192082 | 9605063 | 1445633 | 2737682 | 3544498 | | |
| Total as a % of Total Voting rights | 0.4 | 0.23 | 11.3 | 1.7 | 3.22 | 4.17 | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0.4 | 0.23 | 11.3 | 1.7 | 3.22 | 4.17 | | |
| Number of Locked | Number of Locked in shares (XII) | | | | | | | |
| No. (a) | | | | | | | | |
| As a % of total Shares held (b) | | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 339572 | 192082 | 9605063 | 1445633 | 2737682 | 3544498 | | |
| Reason for not pro- | viding PAN | | | | | | | |

| Reason for not providing PAN | | | |
|------------------------------|--|--|--|

| | Any Other (specify) | | | | | | | |
|---|--|--|--|--|--|--|--|--|
| Searial No. | | | | | | | | |
| Category | | | | | | | | |
| Category / More than 1 percentage | | | | | | | | |
| Name of the Shareholders (I) | Click here to go back | | | | | | | |
| PAN (II) | Total | | | | | | | |
| No. of the Shareholders (I) | 276 | | | | | | | |
| No. of fully paid up equity shares held (IV) | 10136717 | | | | | | | |
| No. Of Partly paid- up equity shares held (V) | | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 10136717 | | | | | | | |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 11.93 | | | | | | | |
| Number of Voting | Rights held in each class of securities (IX) | | | | | | | |
| Class eg: X | 10136717 | | | | | | | |
| Class eg:y | | | | | | | | |
| Total | 10136717 | | | | | | | |
| Total as a % of Total Voting rights | 11.93 | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 11.93 | | | | | | | |
| Number of Locked | in shares (XII) | | | | | | | |
| No. (a) | | | | | | | | |
| As a % of total Shares held (b) | | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 10136717 | | | | | | | |
| Reason for not prov | viding PAN | | | | | | | |
| Reason for not providing PAN | | | | | | | | |

| s of the SBO | | | | Details of the registered owner | | | | | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: | | | | | I | |
|--------------|------------|-----------------------------------|-------------|---|-----------------------------------|------------|-----------------------------------|-------------|---|-----------------------|------------------|--|---------------------|-----------------------------------|--------|
| | | Passport | | Nationality | | | Passport | | Nationality | Whether by virtue of: | | | | C1 | |
| | PAN | No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Name | PAN | No. in case of a foreign national | Nationality | (Applicable | Shares | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence | s F |
| N | BIRPS1150D | | India | | SAL CARE PRIVATE LIMITED | AALCS7886G | | India | | 9.88 | 9.88 | 9.88 | No | No | 0 |
| | • | | • | • | • | | | • | Total: | 9.88 | 9.88 | 9.88 | | | |